

August 6, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Takamiya Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 2445  
 URL: <https://corp.takamiya.co/>  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	9,904	1.6	204	(22.2)	101	(70.5)	4	(97.8)
June 30, 2024	9,745	(1.5)	262	(35.8)	344	(44.1)	195	(53.2)

Note: Comprehensive income For the three months ended June 30, 2025: ¥(120) million [-%]  
 For the three months ended June 30, 2024: ¥357 million [(10.2)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	0.10	0.09
June 30, 2024	4.19	4.03

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	73,104	22,005	29.2	466.22
March 31, 2025	75,076	22,583	29.2	478.99

Reference: Equity  
 As of June 30, 2025: ¥21,334 million  
 As of March 31, 2025: ¥21,918 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	6.00	-	10.00	16.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		6.00		10.00	16.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	22,550	6.2	470	(41.4)	190	(70.3)	70	(85.9)	1.53
Fiscal year ending March 31, 2026	49,400	12.7	2,300	11.6	1,650	(11.1)	1,000	(18.7)	21.85

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	46,585,600 shares
As of March 31, 2025	46,585,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	825,480 shares
As of March 31, 2025	825,480 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	45,760,120 shares
Three months ended June 30, 2024	46,578,520 shares

Note: The number of treasury shares at the end of the fiscal year includes the Company's shares (818,400 shares in the fiscal year ending March 31, 2025 and 818,400 shares in the first quarter of the fiscal year ending March 31, 2026) held by the Custody Bank of Japan, Ltd. (Trust E Account). In addition, the Company's shares held by the Custody Bank of Japan, Ltd. (Trust E Account) are included in treasury stock deducted in the calculation of the average number of shares during the period.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:nothing

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(How to obtain supplementary explanatory materials for financial results)

Supplementary financial results materials will be posted on the Company's website.

# Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	8,844	7,981
Notes and accounts receivable - trade, and contract assets	10,422	9,561
Merchandise and finished goods	7,003	7,458
Work in process	1,028	939
Raw materials and supplies	1,316	1,323
Other	558	933
Allowance for doubtful accounts	(285)	(285)
Total current assets	28,888	27,912
Non-current assets		
Property, plant and equipment		
Assets For Rent	53,111	53,574
Accumulated depreciation and impairment-Assets for rent	(32,125)	(32,868)
Assets For Rent, net	20,985	20,706
Buildings and structures	12,732	12,704
Accumulated depreciation and impairment	(5,895)	(6,019)
Buildings and structures, net	6,836	6,684
Machinery, equipment and vehicles	4,581	4,518
Accumulated depreciation and impairment	(3,116)	(3,143)
Machinery, equipment and vehicles, net	1,464	1,374
Land	9,823	9,829
Leased assets	1,559	1,554
Accumulated depreciation	(1,122)	(1,143)
Leased assets, net	436	411
Construction in progress	686	731
Other	2,521	2,541
Accumulated depreciation and impairment	(1,874)	(1,938)
Other, net	646	603
Total property, plant and equipment	40,879	40,340
Intangible assets		
Leasehold interests in land	327	327
Goodwill	614	595
Other	419	383
Total intangible assets	1,361	1,306
Investments and other assets		
Investment securities	532	539
Guarantee deposits	774	761
Retirement benefit asset	208	207
Deferred tax assets	527	613
Other	1,946	1,466
Allowance for doubtful accounts	(43)	(43)
Total investments and other assets	3,946	3,544
Total non-current assets	46,188	45,191
Total assets	75,076	73,104

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	5,825	5,256
Short-term borrowings	6,842	5,882
Current portion of bonds payable	1,255	1,255
Current portion of long-term borrowings	6,868	6,936
Lease liabilities	382	365
Income taxes payable	458	233
Contract liabilities	188	58
Provision for bonuses	559	148
Provision for share awards for directors (and other officers)	39	75
Provision for loss on construction contracts	29	15
Notes payable - facilities	378	207
Other	2,382	3,142
Total current liabilities	25,210	23,578
Non-current liabilities		
Bonds payable	4,703	4,655
Long-term borrowings	19,177	19,893
Lease liabilities	415	354
Deferred tax liabilities	-	1
Provision for retirement benefits for directors (and other officers)	138	7
Provision for share awards for directors (and other officers)	17	36
Retirement benefit liability	955	938
Asset retirement obligations	182	174
Other	1,693	1,456
Total non-current liabilities	27,282	27,519
Total liabilities	52,492	51,098
Net assets		
Shareholders' equity		
Share capital	1,052	1,052
Capital surplus	1,910	1,910
Retained earnings	18,469	18,015
Treasury shares	(365)	(365)
Total shareholders' equity	21,066	20,612
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	158	158
Deferred gains or losses on hedges	1	0
Foreign currency translation adjustment	565	438
Remeasurements of defined benefit plans	127	124
Total accumulated other comprehensive income	852	721
Share acquisition rights	485	485
Non-controlling interests	179	185
Total net assets	22,583	22,005
Total liabilities and net assets	75,076	73,104

# Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	9,745	9,904
Cost of sales	6,679	6,644
Gross profit	3,066	3,259
Selling, general and administrative expenses	2,803	3,055
Operating profit	262	204
Non-operating income		
Interest income	1	2
Dividend income	4	6
Rental income	24	18
Contribution for Assets for rent	1	7
Gain on sales of Scrap	47	25
Gain on investments in silent partnerships	-	49
Foreign exchange gains	117	-
Other	27	39
Total non-operating income	224	149
Non-operating expenses		
Interest expenses	81	125
Commission expenses	38	42
Foreign exchange losses	-	50
Other	22	33
Total non-operating expenses	142	252
Ordinary profit	344	101
Extraordinary income		
Gain on sale of non-current assets	0	1
Gain on sale of investment securities	-	6
Total extraordinary income	0	8
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on support to subsidiaries and associates	38	-
Total extraordinary losses	38	0
Profit before income taxes	306	110
Income taxes - current	136	178
Income taxes - deferred	(31)	(79)
Total income taxes	104	98
Profit	201	11
Profit attributable to non-controlling interests	6	6
Profit attributable to owners of parent	195	4

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	201	11
Other comprehensive income		
Valuation difference on available-for-sale securities	20	0
Deferred gains or losses on hedges	0	(0)
Foreign currency translation adjustment	133	(127)
Remeasurements of defined benefit plans, net of tax	1	(3)
Total other comprehensive income	156	(131)
Comprehensive income	357	(120)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	351	(126)
Comprehensive income attributable to non-controlling interests	6	6

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(in millions of yen)

	platform business	business of selling	rental business	Overseas business	Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
Sales							
Revenue generated from customer contracts	510	1,838	3,367	485	6,201	-	6,201
Other Earnings	455	-	2,842	246	3,544	-	3,544
Revenues from external customers	966	1,838	6,209	732	9,745	-	9,745
Transactions with other segments	-	21	71	1,123	1,216	(1,216)	-
Total	966	1,859	6,280	1,855	10,962	(1,216)	9,745
Segment Profit	110	74	575	140	900	(638)	262

Note: 1. Segment profit adjustment of (638) million yen includes 12 million yen of inter-segment transactions eliminated and (650) million yen of company-wide expenses not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

3. Other revenues include lease revenues based on Accounting Standards for Enterprises No. 13 "Accounting Standards for Lease Transactions."

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(in millions of yen)

	platform business	business of selling	rental business	Overseas business	Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
Sales							
Revenue generated from customer contracts	993	1,872	3,337	269	6,473	-	6,473
Other Earnings	463	-	2,831	137	3,431	-	3,431
Revenues from external customers	1,456	1,872	6,168	406	9,904	-	9,904
Transactions with other segments	-	42	87	819	949	(949)	-
Total	1,456	1,914	6,256	1,226	10,854	(949)	9,904
Segment profit (loss)	276	(35)	669	43	953	(749)	204

Note: 1. Segment profit or loss (loss) adjustment amount of (749) million yen includes 16 million yen of inter-segment transaction elimination and (766) million yen of company-wide expenses not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

3. Other revenues include lease revenues based on Accounting Standards for Enterprises No. 13 "Accounting Standards for Lease Transactions."

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.